



## NAGA DHUNSERI GROUP LIMITED

CIN No. L01132WB1918PLC003029  
REGISTERED OFFICE : DHUNSERI HOUSE  
4A WOODBURN PARK, KOLKATA - 700 020  
Phone : 2280 1950 (5 Lines) Fax : 91 33 2287 8995

Ref.No. NDGL/7A/2018/

13.11.2018

National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G, 5<sup>th</sup> Floor  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai-400051

Fax No. : 022-26598237/38  
022-26598347/48

Symbol: NDGL

Dear Sirs,

Sub: Outcome of Board Meeting in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

As per our intimation letter dated 02.11.2018 wherein we have intimated to the National Stock Exchange the date of the Board Meeting for consideration of Un-audited Financial Results of the Company for the quarter and half year ended 30th September, 2018, we would like to inform that the Board of Directors at their Meeting held today have inter alia approved the Un-audited Financial Results for the quarter and half year ended 30th September, 2018 which was taken on record by the Board at the meeting.

The Limited Review Report of even date relating to the above results is also enclosed.

Please note, we are arranging to have the extract of it published in the newspapers.

The meeting of the Board of Directors commenced at around 11.45 a.m. and concluded at 01:45 p.m.

Thanking you,

Yours faithfully,  
For NAGA DHUNSERI GROUP LTD.

*Chitra Thakwani.*

**(Chitra Thakwani)**  
**Company Secretary**  
**& Compliance officer**

Encl: as above.



**INDEPENDENT AUDITORS REVIEW REPORT**

TO THE BOARD OF DIRECTORS OF  
NAGA DHUNSERI GROUP LIMITED

1. We have reviewed the accompanying quarterly statement of Standalone Unaudited Financial Results of **NAGA DHUNSERI GROUP LIMITED** (the "Company") and the year to date results for the period 1<sup>st</sup> April, 2018 to 30<sup>th</sup> September, 2018 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July, 2016.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial Statement are free from material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.



For Dhandhanian & Associates  
Chartered Accountants  
(Firm Registration No. 316052E)

(Sunil Oswal)  
(FCA, Partner)  
(Membership No.071678)

Place: Kolkata  
Date: November 13, 2018

**NAGA DHUNSERI GROUP LTD.**  
**Regd. Office: "DHUNSERI HOUSE"**  
**4A, WOODBURN PARK, KOLKATA-700020**  
**CIN - L01132WB1918PLC003029; Website : www.nagadhunserigroup.com;**  
**E.mail : mail@nagadhunserigroup.com; Phone : 2280-1950**

**EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018**

Particulars	(₹ in Lakhs)			
	Quarter ended (30.09.2018)	Quarter ended (30.09.2017)	Half Year ended (30.09.2018)	Year ended (31.03.2018)
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Income from Operations	1,313.30	1,964.10	2,132.00	7,980.65
Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	348.29	624.60	301.48	1,521.07
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	348.29	624.60	301.48	1,521.42
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	342.79	524.60	273.98	1,213.01
Equity Share Capital	100.00	100.00	100.00	100.00
Reserves (excluding Revaluation Reserve)	-	-	-	8,785.23
Earnings Per Share (before extraordinary items) (of ₹10/- each)				
Basic (in ₹) :	34.28	52.46	27.40	121.30
Diluted (in ₹) :	34.28	52.46	27.40	121.30
Earnings Per Share (after extraordinary items) (of ₹10/- each)				
Basic (in ₹) :	34.28	52.46	27.40	121.30
Diluted (in ₹) :	34.28	52.46	27.40	121.30

Note : The above is an extract of the detailed format of Financial Results for the Quarter and Half Year ended 30.09.2018 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the Financial Results for the Quarter and Half Year ended are available on the Stock Exchange Websites (www.nseindia.com) and also on the Company's website.

Place : Kolkata  
Date : The 13th day of November'2018



By order of the Board  
For Naga Dhunseri Group Limited

C.K. DHANUKA  
(Chairman)  
(DIN: 00005684)

**NAGA DHUNSERI GROUP LTD.**  
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**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018**

(₹ In Lakhs)

SI No.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Revenue From Operations	1,302.14	810.89	1,953.41	2,113.03	2,688.49	7,916.80
	(b) Other Income	11.16	7.81	10.69	18.97	20.68	63.85
	Total Income	1,313.30	818.70	1,964.10	2,132.00	2,709.17	7,980.65
2	Expenses						
	a) Purchase of Stock-in Trade	604.69	603.32	1,713.98	1,208.01	2,720.68	7,107.84
	b) Changes in inventories of Stock-in trade	305.62	217.54	(420.19)	523.16	(907.88)	(887.79)
	c) Employees Benefit expense	18.53	17.05	11.68	35.58	20.07	51.85
	d) Depreciation and Amortisation expense	12.03	3.99	4.52	16.02	7.70	18.05
	e) Other Expenses	24.14	23.61	29.51	47.75	94.71	169.63
	Total expenses	965.01	865.51	1,339.50	1,830.52	1,935.28	6,459.58
3	<b>Profit / (Loss) from operations before Exceptional Items and Taxes (1-2)</b>	<b>348.29</b>	<b>(46.81)</b>	<b>624.60</b>	<b>301.48</b>	<b>773.89</b>	<b>1,521.07</b>
4	Exceptional Items:	-	-	-	-	-	(0.35)
5	<b>Profit / (Loss) from ordinary activities before Tax (3-4)</b>	<b>348.29</b>	<b>(46.81)</b>	<b>624.60</b>	<b>301.48</b>	<b>773.89</b>	<b>1,521.42</b>
6	Tax Expenses:						
	(a) Current Tax	6.00	22.00	100.00	28.00	130.00	307.00
	(b) Deferred Tax	-	-	-	-	-	1.41
	(c) Earlier Year Tax Adjustments	(0.50)	-	-	(0.50)	-	-
7	<b>Net Profit/(Loss) from Ordinary activities after tax (5-6)</b>	<b>342.79</b>	<b>(68.81)</b>	<b>524.60</b>	<b>273.98</b>	<b>643.89</b>	<b>1,213.01</b>
8	Extraordinary Items (Net of Tax Expense)	-	-	-	-	-	-
9	<b>Net Profit / (Loss) for the period (7-8)</b>	<b>342.79</b>	<b>(68.81)</b>	<b>524.60</b>	<b>273.98</b>	<b>643.89</b>	<b>1,213.01</b>
10	Paid-up equity share capital (Face Value of ₹ 10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
11	Reserves (excluding Revaluation Reserve)	-	-	-	-	-	8,785.23
12	(i) Earnings Per Share* (before extra-ordinary items)						
	Basic (in ₹)	34.28	(6.88)	52.46	27.40	64.39	121.30
	Diluted (in ₹)	34.28	(6.88)	52.46	27.40	64.39	121.30
	(ii) Earnings Per Share* (after extra-ordinary items)						
	Basic (in ₹)	34.28	(6.88)	52.46	27.40	64.39	121.30
	Diluted (in ₹)	34.28	(6.88)	52.46	27.40	64.39	121.30

\* Not Annualised, except year end basic and diluted EPS



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Statement of Assets & Liabilities

(₹ in Lakhs)

	PARTICULARS	Unaudited	Audited
		As at 30.09.2018	As at 31.03.2018
<b>A</b>	<b><u>EQUITY AND LIABILITIES</u></b>		
(1)	Shareholder's Funds		
	(a) Share Capital	100.00	100.00
	(b) Reserves and Surplus	9,029.07	8,785.23
(2)	Non-Curent Liabilities		
	(a) Long-term provisions	307.97	432.97
(3)	Curent Liabilities		
	(a) Trade Payable	40.00	0.78
	(b) Other current liabilities	19.93	25.41
	(c) Short-term provisions	28.39	307.39
		9,525.36	9,651.78
<b>B</b>	<b><u>ASSETS</u></b>		
(1)	Non-current assets		
	(a) Propoerty, Plant & Equipment		
	(i) Tangible assets	133.70	141.66
	(b) Non-current investments	6,265.10	4,311.11
	(c) Deferred tax assets	4.17	4.17
	(d) Long-term loans and Advances	1,080.52	1,156.68
(2)	Current assets		
	(a) Current investments	496.48	1,277.70
	(b) Inventories	1,425.81	1,948.96
	(c) Trade Receivables	24.10	-
	(d) Cash and cash equivalents	72.44	411.97
	(e) Short-term loans and advances	15.71	359.64
	(f) Other current assets	7.33	39.89
		9,525.36	9,651.78

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 13th November, 2018.
- 2 Nature of Capital Market in which the company operates is such that the quarterly result do not indicate the likely annual performance.
- 3 The Statutory Auditors have carried out a Limited review of the financial results for the quarter and half year ended 30.09.2018.
- 4 The Company's primary activity is Investment in Shares and Securities and as such no separate information is required to be furnished in terms of Accounting Standard - 17, Segment Reporting prescribed under Section 133 of The Companies Act,2013.
- 5 Previous period figures have been regrouped, re-arranged and re-classified wherever necessary in order to make them comparable.



By Order of the Board  
For NAGA DHUNSERI GROUP LTD.

Place : Kolkata  
Date : The 13th day of November'2018

C.K. DHANUKA  
Chairman  
(DIN: 00005684)