

NAGA DHUNSERI GROUP LIMITED ;
Regd. Office: "DHUNSERI HOUSE"
4A, WOODBURN PARK, KOLKATA-700020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2013

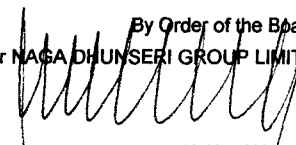
PART - I		UNAUDITED					(Rs. In Lacs)
SL. No.	PARTICULARS	QUARTER ENDED			SIX MONTHS		AUDITED YEAR
		ENDED	ENDED	ENDED	ENDED	ENDED	ENDED
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	Income from operations						
	(a) Net Sales/Income from Operations	213.15	70.33	492.04	283.48	686.68	1650.75
	(b) Other operating income	18.35	18.35	20.60	36.70	20.60	57.30
	Total income from operations	231.50	88.68	512.64	320.18	707.28	1708.05
2	Expenses						
	a) Cost of sales	77.89	5.91	403.83	83.80	403.83	1001.61
	b) Changes in inventories	104.00	113.42	(272.71)	217.42	(87.98)	(66.24)
	c) Employee benefits expense	9.99	7.24	9.90	17.23	17.75	30.69
	d) Depreciation and Amortisation expense	18.02	18.08	28.92	36.10	29.10	80.02
	e) Other Expenses	17.87	13.15	13.86	31.02	24.80	51.67
	Total expenses	227.77	157.80	183.80	385.57	387.50	1097.75
3	Profit from Operations before other income, finance cost and exceptional items(1-2)	3.73	(69.12)	328.84	(65.39)	319.78	610.30
4	Other Income	7.14	7.13	7.13	14.27	14.27	29.02
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	10.87	(61.99)	335.97	(51.12)	334.05	639.32
6	Finance Costs	3.42	5.28	5.33	8.70	11.87	21.76
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	7.45	(67.27)	330.64	(59.82)	322.18	617.56
8	Exceptional Items	--	--	--	--	--	--
9	Profit from ordinary activities before tax (7+8)	7.45	(67.27)	330.64	(59.82)	322.18	617.56
10	Tax Expense	--	--	--	--	--	93.89
11	Net Profit from Ordinary Activities after tax (9-10)	7.45	(67.27)	330.64	(59.82)	322.18	523.67
12	Extra-ordinary items (Net of Tax Expenses)	--	--	--	--	--	--
13	Net Profit for the period (11-12)	7.45	(67.27)	330.64	(59.82)	322.18	523.67
14	Paid-up equity share capital (Face Value of Rs.10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
15	Reserves excluding Revaluation Reserves	--	--	--	--	--	5442.59
16	i) Earnings Per Share						
	(before extra-ordinary items)						
	(of Rs. 10/- each) (not annualised)						
	Basic (in Rs.)	0.75	(6.73)	33.06	(5.98)	32.22	52.37
	Diluted (in Rs.)	0.75	(6.73)	33.06	(5.98)	32.22	52.37
	ii) Earnings Per Share						
	(after extra-ordinary items)						
	(of Rs. 10/- each) (not annualised)						
	Basic (in Rs.)	0.75	(6.73)	33.06	(5.98)	32.22	52.37
	Diluted (in Rs.)	0.75	(6.73)	33.06	(5.98)	32.22	52.37
PART-II SELECT INFORMATION FOR THE QUARTER ENDED 30.09.2013							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	No. of shares	269656	269656	270862	269656	270862	269656
	Percentage of Shareholding	26.97	26.97	27.09	26.97	27.09	26.97
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	--	--	--	--	--	--
	Percentage of Shares	--	--	--	--	--	--
	(as a percent of the total shareholding of promoter and promoter group)						
	Percentage of Shares						
	(as a percent of the total share capital of the Company)						
	b) Non-encumbered						
	Number of Shares	730344	730344	729138	730344	729138	730344
	Percentage of Shares	100	100	100	100	100	100
	(as a percent of the total shareholding of promoter and promoter group)						
	Percentage of shares	73.03	73.03	72.91	73.03	72.91	73.03
	(as a percent of the total share capital of the Company)						
B	INVESTOR COMPLAINTS			Beginning	Received	Disposed Off	Remaining
	For the quarter ended 30.09.2013			0	0	0	0

NAGA DHUNSERI GROUP LIMITED

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS		Rs. In Lacs		NOTE :
		Unaudited As at 30.09.2013	Audited As at 31.03.2013	
A	EQUITY AND LIABILITIES			
1	Shareholders' Fund			
	(a) Share Capital	100.00	100.00	1) Provision, if any, for long term diminution in the value of investments would be made at the time of finalisation of the accounts for the year ended 31st March, 2014.
	(b) Reserves and Surplus	5382.77	5442.59	2) The Income Tax provision for the period ended 30.9.2013 is Nil. Provision for tax, if any, will be made at the end of the financial year.
2	Non Current Liabilities			3) Provision for Deferred Tax, if any, in accordance with the Accounting Standard - 22 issued by "The Institute of Chartered Accountants of India" will be made at the end of the financial year.
	(a) Long Term Borrowings	105.03	129.13	
	(b) Long Term Provisions	0.77	0.77	
3	Current Liabilities			4) Nature of Capital Market in which the Company operates is such that the Quarterly Results do not indicate the likely annual performance.
	(a) Trade Payable	19.65		
	(b) Other Current Liabilities	61.36	57.83	
	(c) Short Term Provisions	129.46	151.66	
	Total	5799.04	5881.98	5) The Statutory Auditors have carried out a Limited Review of the financial results for the quarter ended 30th September, 2013.
B	ASSETS			6) The above results have been reviewed and recommended by the Audit Committee, approved and taken on record by the Board of Directors of the Company at their respective meetings held on 12th November, 2013.
1)	Non-Current Assets			
	(a) Fixed Assets			
	i) Tangible Assets	165.93	203.07	
	(b) Non-Current Investments	4601.70	4509.88	
	© Deferred Tax Assets	1.72	1.72	
	(d) Long Term Loans and Advances	254.97	192.68	
2)	Current Assets			
	(a) Current Investments	418.12	390.51	
	(b) Inventories of Shares & Securities	150.88	368.31	
	© Trade Receivable	18.72	-	
	(d) Cash and Cash equivalents	50.37	85.83	
	(e) Short Term Loans and Advances	126.71	123.68	
	(f) Other Current Assets	9.92	6.30	
	Total	5799.04	5881.98	

By Order of the Board,
For NAGA DHUNSERI GROUP LIMITED



(C.K. DHANUKA)
Chairman

Place : Kolkata

Date : 12th day of November, 2013