

**NAGA DHUNSERI GROUP LIMITED**

CIN No. L01132WB1918PLC003029  
REGISTERED OFFICE : DHUNSERI HOUSE  
4A WOODBURN PARK, KOLKATA - 700 020  
Phone : 2280 1950 (5 Lines) Fax : 91 33 2287 8995

Ref: NDG/SA/7A/2017/ 155

13/11/2017

The National Stock Exchange of India Ltd,  
Exchange Plaza, Plot No. C/1, G – Block,  
Bandra- Kurla Complex, Bandra (E)  
Mumbai-400051

Symbol-(NDGL)

**Sub: Outcome of the Board Meeting held today on 13.11.2017**

Dear Sir/Madam,

Enclose herewith please find Unaudited Financial Results for the quarter and half year ended 30<sup>th</sup> September, 2017 as reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13<sup>th</sup> November, 2017.

We are also enclosing herewith Limited Review Report issued by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 11.05 A.M. and concluded at 01.50 P.M.

This is for your information and record.

Yours faithfully,  
For NAGA DHUNSERI GROUP LTD.

Shilpa Agarwal  
Company Secretary

Encl: As stated

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2017**

(₹ In Lakhs)

Sl No.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED
		30.9.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Revenue From Operations	1,953.41	735.08	1,993.33	2,688.49	2,583.65	4,380.04
	(b) Other Income	10.69	9.99	7.51	20.68	15.01	30.90
	Total Revenue (a+b)	1,964.10	745.07	2,000.84	2,709.17	2,598.66	4,410.94
2	Expenses						
	a) Purchase of Stock-in Trade	1,713.98	1,006.70	1,500.21	2,720.68	1,817.13	2,609.27
	b) Changes in inventories of Stock-in trade	(420.19)	(487.69)	(501.32)	(907.88)	(574.07)	239.30
	c) Employees Benefit expense	11.68	8.39	34.30	20.07	54.74	90.65
	d) Finance Cost	-	-	0.31	-	0.77	0.77
	e) Depreciation and Amortisation expense	4.52	3.18	4.21	7.70	8.40	17.56
	f) Other Expenses	29.51	65.20	53.29	94.71	82.52	141.32
	Total expenses	1,339.50	595.78	1,091.00	1,935.28	1,389.49	3,098.87
3	<b>Profit / (Loss) before Exceptional &amp; Extraordinary Items and Tax (II-IV)</b>	<b>624.60</b>	<b>149.29</b>	<b>909.84</b>	<b>773.89</b>	<b>1,209.17</b>	<b>1,312.07</b>
4	Exceptional Items:						
	a) Provision for Standard Assets	-	-	-	-	-	0.35
5	<b>Profit /(Loss) before Extraordinary Items &amp; Tax (V-VI)</b>	<b>624.60</b>	<b>149.29</b>	<b>909.84</b>	<b>773.89</b>	<b>1,209.17</b>	<b>1,311.72</b>
6	Extraordinary Items	-	-	-	-	-	-
7	<b>Profit /(Loss) before Tax (VII+VIII)</b>	<b>624.60</b>	<b>149.29</b>	<b>909.84</b>	<b>773.89</b>	<b>1,209.17</b>	<b>1,311.72</b>
8	Tax Expenses:						
	(1) Current Tax	100.00	30.00	135.00	130.00	200.00	247.00
	(2) Deferred Tax	-	-	-	-	-	2.76
	(3) Earlier Year Tax Adjustments	-	-	-	-	-	-
9	<b>Profit/(Loss) for the year after Tax</b>	<b>524.60</b>	<b>119.29</b>	<b>774.84</b>	<b>643.89</b>	<b>1,009.17</b>	<b>1,061.96</b>
10	Paid-up equity share capital (Face Value of ₹ 10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
11	Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of Previous Year	-	-	-	-	-	7,602.31
12	Earnings Per Equity Share* :						
	(1) Basic (in ₹)	52.46	11.93	77.48	64.39	100.92	106.20
	(2) Diluted (in ₹)	52.46	11.93	77.48	64.39	100.92	106.20

\* Not Annualised, except year end basic and diluted EPS





**NAGA DHUNSERI GROUP LTD.**  
**Regd. Office: "DHUNSERI HOUSE"**  
**4A, WOODBURN PARK, KOLKATA-700020**  
**CIN - L01132WB1918PLC003029; Website : www.nagadhunserigroup.com;**  
**E.mail : mail@nagadhunserigroup.com; Phone : 2280-1950**  
**Statement of Assets & Liabilities**

(₹ in Lakhs)

	PARTICULARS	Unaudited	Audited
		As at 30.09.2017	As at 31.03.2017
<b>A</b>	<b><u>EQUITY AND LIABILITIES</u></b>		
(1)	Shareholder's Funds		
	(a) Share Capital	100.00	100.00
	(b) Reserves and Surplus	8,216.10	7,602.31
(2)	Non-Curent Liabilities		
	(a) Long-term provisions	432.87	185.95
(3)	Curent Liabilities		
	(a) Trade Payable	687.88	20.97
	(b) Other current liabilities	22.08	31.56
	(c) Short-term provisions	130.35	247.28
		<b>9,589.28</b>	<b>8,188.07</b>
<b>B</b>	<b><u>ASSETS</u></b>		
(1)	Non-current assets		
	(a) Fixed Assets		
	(i) Tangible assets	152.02	52.50
	(b) Non-current investments	5,008.10	5,707.15
	(c) Deferred tax assets ( Net )	5.59	5.58
	(d) Long-term loans and Advances	653.26	666.49
(2)	Current assets		
	(a) Current investments	328.07	257.05
	(b) Inventories	1,969.05	1,061.17
	(c) Trade Receivables	735.12	0.01
	(d) Cash and cash equivalents	97.50	107.54
	(e) Short-term loans and advances	615.15	324.37
	(f) Other current assets	25.42	6.21
		<b>9,589.28</b>	<b>8,188.07</b>

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 13th November, 2017.
- Nature of Capital Market in which the company operates is such that the quarterly result do not indicate the likely annual performance.
- The Statutory Auditors have carried out a Limited review of the financial results for the quarter and half year ended 30.09.2017.
- The Company's primary activity is Investment in Shares and Securities and as such no separate information is required to be furnished in terms of Accounting Standard - 17, Segment Reporting prescribed under Section 133 of The Companies Act,2013.
- The Company has been voluntarily delisted from The Calcutta Stock Exchange w.e.f 31st October, 2017.
- Previous period figures have been regrouped, re-arranged and re-classified wherever necessary in order to make them comparable.

By Order of the Board  
For NAGA DHUNSERI GROUP LTD.



(C.K. DHANUKA)  
Chairman  
(DIN: 00005684)

Place : Kolkata  
Date : The 13th Day of November, 2017





**DHANDHANIA & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

13, Crooked Lane, Kolkata - 700 069. Phone : 40066758 / 2248-4813 E-mail : pkd@pkd.co.in. Web : www.pkd.co.in

**INDEPENDENT AUDITORS REVIEW REPORT**

TO THE BOARD OF DIRECTORS OF  
**NAGA DHUNSERI GROUP LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **NAGA DHUNSERI GROUP LIMITED** for the Quarter and Six months ended 30<sup>th</sup> September, 2017. The statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 (the Listing Regulation 2015) which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Dhandhania & Associates  
Chartered Accountants  
(Firm Registration No. 316052E)

Sunil Oswal  
FCA, Partner  
(Membership No.071678)

Place: Kolkata  
Date: November 13, 2017

