

S. S. KOTHARI & CO.

CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of **NAGA DHUNSERI GROUP LIMITED** for the quarter ended 30th June, 2015. The preparation of this statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Kolkata – 700 001

Dated: 13th August, 2015

For **S. S. KOTHARI & CO.**

Chartered Accountants
Firm Regn. No. 302034K

(**R. K. Roy Chaudhury**)

Partner

Membership No. 008816

NAGA DHUNSERI GROUP LTD.
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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

| PART - I | | (₹ In Lacs) | | | |
|-----------------|--|---------------|------------|------------|------------|
| No. | | UNAUDITED | | | AUDITED |
| | | QUARTER ENDED | | | YEAR ENDED |
| | | 30.06.2015 | 31.03.2015 | 30.06.2014 | 31.03.2015 |
| 1 | Income from operations | | | | |
| | (a) Net Sales/Income from Operations | 311.53 | 293.14 | 612.25 | 2017.21 |
| | (b) Other operating income | 18.35 | 18.35 | 18.35 | 73.41 |
| | Total income from operations | 329.88 | 311.49 | 630.60 | 2090.62 |
| 2 | Expenses | | | | |
| | a) Cost of sales | 236.16 | 361.00 | 415.58 | 1653.73 |
| | b) Changes in inventories of Shares & Securities | 68.94 | (251.62) | (66.06) | (831.60) |
| | c) Employee benefits expense | 15.80 | 19.04 | 7.10 | 66.57 |
| | d) Depreciation and Amortisation expense | 6.41 | 9.58 | 9.56 | 38.25 |
| | e) Other Expenses | 28.71 | 18.55 | 22.46 | 111.62 |
| | Total expenses | 356.02 | 156.55 | 388.64 | 1038.57 |
| 3 | Profit from Operations before other income, finance cost and exceptional items(1-2) | (26.14) | 154.94 | 241.96 | 1052.05 |
| 4 | Other Income | 7.52 | 7.62 | 7.14 | 29.39 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | (18.62) | 162.56 | 249.10 | 1081.44 |
| 6 | Finance Costs | 1.94 | 2.32 | 3.3 | 11.23 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5-6) | (20.56) | 160.24 | 245.80 | 1070.21 |
| 8 | Exceptional Items | -- | -- | -- | -- |
| 9 | Profit from ordinary activities before tax (7+8) | (20.56) | 160.24 | 245.80 | 1070.21 |
| 10 | Tax Expense | | | | |
| | a) Current Year Tax | - | 30.00 | 55.00 | 185.00 |
| | b) Deferred Tax | - | (0.18) | - | (0.18) |
| 11 | Net Profit from Ordinary Activities after tax (9-10) | (20.56) | 130.42 | 190.80 | 885.39 |
| 12 | Extra-ordinary items (Net of Tax Expenses) | -- | -- | -- | -- |
| 13 | Net Profit for the period (11-12) | (20.56) | 130.42 | 190.80 | 885.39 |
| 14 | Paid-up equity share capital (Face Value of ₹10/- each) | 100.00 | 100.00 | 100.00 | 100.00 |
| 15 | Reserves excluding Revaluation Reserves | -- | -- | -- | 6343.98 |
| 16 | i) Earnings Per Share (before extra-ordinary items) | | | | |
| | Basic (in ₹) | (2.06) | 13.04 | 19.08 | 88.54 |
| | Diluted (in ₹) | (2.06) | 13.04 | 19.08 | 88.54 |
| | ii) Earnings Per Share (after extra-ordinary items) | | | | |
| | Basic (in ₹) | (2.06) | 13.04 | 19.08 | 88.54 |
| | Diluted (in ₹) | (2.06) | 13.04 | 19.08 | 88.54 |

* Not Annualised, except year end basic and diluted EPS

PART-II SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2015

| | | | | | |
|----------|---|--------|--------|---------------------------------|--------|
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public Shareholding | | | | |
| | No. of shares | 264174 | 264174 | 264174 | 264174 |
| | Percentage of Shareholding | 26.42 | 26.42 | 26.42% | 26.42 |
| 2 | Promoters and promoter group Shareholding | | | | |
| | a) Pledged/Encumbered | | | | |
| | Number of Shares | -- | -- | -- | -- |
| | Percentage of Shares | -- | -- | -- | -- |
| | (as a percent of the total shareholding of promoter and promoter group) | -- | -- | -- | -- |
| | Percentage of Shares | -- | -- | -- | -- |
| | (as a percent of the total share capital of the Company) | -- | -- | -- | -- |
| | b) Non-encumbered | | | | |
| | Number of Shares | 735826 | 735826 | 735826 | 735826 |
| | Percentage of Shares | 100 | 100 | 100 | 100 |
| | (as a percent of the total shareholding of promoter and promoter group) | 73.58 | 73.58 | 73.58% | 73.58 |
| | Percentage of shares | 73.58 | 73.58 | 73.58% | 73.58 |
| | (as a percent of the total share capital of the Company) | | | | |
| B | INVESTOR COMPLAINTS | | | | |
| | | | | Quarter ended 30.06.2015 | |
| | Pending at the beginning of the quarter | | | | Nil |
| | Received during the quarter | | | | Nil |
| | Disposed off during the quarter | | | | Nil |
| | Remaining unresolved at the end of the quarter | | | | Nil |



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Notes :

1. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 13th August, 2015.
2. Nature of capital market in which the Company operates is such that the quarterly result do not indicate the likely annual performance.
3. The Statutory Auditors have carried out a Limited Review of the financial results for the quarter ended 30th June, 2015.
4. The Figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year 2014-15.
5. Previous period figures have been regrouped, re-arranged and re-classified wherever necessary in order to make them comparable.



Place : Kolkata
Dated : 13th August, 2015

By Order of the Board
For NAGA DHUNSERI GROUP LTD.

(C.K. DHANUKA)
CHAIRMAN